



May 2005

**Dennis M.
Sandoval,**

A PROFESSIONAL
LAW CORPORATION

*Protecting and
Preserving Wealth for
Future Generations*

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*Mr. Sandoval is the
only attorney in
California certified as a
Taxation Law
Specialist and an
Estate Planning, Trust
& Probate Law
Specialist by the
California Bar Board
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as well as a Certified
Elder Law Attorney by
the National Elder Law
Foundation*

Visit our websites at:

www.protect-your-wealth.com

www.cal-elder-lawyer.com

Protecting and Preserving Wealth for Future Generations:

Sage Advice and Information from Dennis M. Sandoval

Dennis Sandoval Addresses Large Crowds of Attorneys for the American Academy of Estate Planning Attorneys in Miami and National Academy of Elder Law Attorneys in San Francisco

On May 11 and 12, Dennis Sandoval, and the Associate Director of Education for the American Academy of Estate Planning Attorneys, Stephen Hartnett, taught a class of about 25 attorneys on the basics of estate planning. Then on May 13, May 14 and May 15, as part of the Academy's Spring Event at the Eden Roc Resort in Miami, Florida, Dennis addressed over 150 attorneys on "Federal Estate Tax Repeal Update and Recent Developments Federal Estate Tax", "Naming a Trust as Beneficiary of a Retirement Plan: A Magical Mystery Tour", and "Using a (d)(4)(A) Trust to Protect Benefits of Disabled Beneficiaries." The following week, as part of the National Academy of Elder Law Attorneys Symposium in San Francisco, California, Dennis taught a small group attorneys studying to become Certified Elder Law Attorneys "The Basics of Retirement Plan Assets" and he addressed about 500 elder law attorneys regarding "Estate Tax Repeal and Circular 230".

You can see pictures of Dennis speaking at these events, and pick up other useful information by visiting our websites at www.protect-your-wealth.com and www.cal-elder-lawyer.com.

Megan Boling Joins Our Law Firm

We are proud to announce that Megan Boling has joined our law firm as our senior paralegal. Dennis first met Megan when he helped her get her father-in-law get physical therapy treatment and qualify for Medi-Cal coverage after he suffered a massive stroke late last year.

Dennis was so impressed with Megan's organizational skills and her tenacity in looking out for her father-in-law's interests that he offered her the opportunity

to apply those skills and tenacity in helping out other clients of the law firm.

Megan recently obtained her Notary Public license and she will be starting classes for certification as a paralegal / legal assistance later in the year. Please welcome her should you have the opportunity to speak with her over the next several months.

Can We Be of Assistance to You?

Dennis M. Sandoval, A Professional Law Corporation, specializes in estate planning (including probate administration and trust / will contests), asset protection planning, elder law (including qualifying for Medi-Cal coverage, conservatorships, and creation of Special Needs Trusts for disabled beneficiaries) and tax controversy work (including federal and state tax audits, appeals and litigation). All of your referrals will be handled promptly and professionally.

Mr. Sandoval is available to speak to your group or organization. Call (951) 734-9728 to schedule him to speak on any topic relating to estate planning, elder law, asset protection or taxes.

Upcoming Seminar for the General Public			
Subject Matter	Dates	Time	Location
Planning for a Lifetime Partnership Under the California Domestic Partner Rights and Responsibilities Act	June 11	1 pm - 3 pm:	Janet Goeske Senior Center 5257 Sierra Street Riverside

Upcoming Seminars / Classes for Professionals			
The Mechanics of Drafting First Party and Third Party Special Needs Trusts in California	6/18/2005	9 am - noon	UNEX 3 hrs. Attorney CLE
Basics of Conservatorships in California	5/26/2005	Noon - 1 pm	Kaiser Hospital Riverside, California
Maintaining and Maximizing Government Benefits for Special Needs Beneficiaries: The Basics of Administering a Special Needs Trust	6/18/2005	1 pm - 4 pm	UNEX 3 hrs. Attorney CLE
Retirement Plan Distribution Rules: A Magical Mystery Tour; Federal Estate Tax Repeal Update and recent Tax Developments	9/29 - 10/2/2005	TBD	National Academy of Elder Law Attorneys Sheraton New Orleans New Orleans
Topics to be Determined	10/6 - 10/10/2005	TBD	American Academy of Estate Planning Attorneys Catamaran Hotel San Diego